



In an increasingly complex
tax environment...

TAX CONSULTING

...expert tax advice is necessary

Carter Backer Winter

"The increasingly complex tax environment presents more opportunities than ever for businesses to reduce their tax burden. The secret is knowing where to look for these opportunities and how to take advantage of them."

Alan Craddock, Tax Partner

In an increasingly complex tax environment, it's necessary to get tax advice that's expert, comprehensive and comprehensible as well as relevant and value-adding to your business' strategic plans.

With our extensive experience we proactively assist businesses in solving their current tax issues, whilst implementing strategic plans to reduce any future liabilities. We can assist in all areas from tax incentivised capital raising to setting up share incentive schemes and guiding companies to flotation. Our extensive experience in tax means we really can make a difference.

Experience, the difference

A group of companies providing equipment to the construction industry asked us to help them reduce their tax liability. We restructured the group of companies in such a way that they qualified for an additional 15% of first year capital allowances. This resulted in a tax saving in excess of £70,000.

Decreasing tax, increasing flexibility

An investment group wished to divide its large portfolio of properties in the most tax advantageous way. By drawing on our experience of de-merger solutions, we helped the group partition their properties, transferring them from the parent company into a number of smaller companies. This allowed the group to meet their commercial objective of increased flexibility and independence, whilst also meeting their tax objectives.

Tax efficient structuring

A West End business service group wanted to sell one of its businesses but this would have resulted in a prohibitive £2 million tax bill. We advised on a restructure and de-merger that allowed the business to be sold with a £1.5 million tax saving.

Inheritance tax relief

A wealthy individual client wanted to pass on a property worth a potential £3.5 million to his heirs. By establishing a discretionary trust, we ensured the transfer of the property without any taxation liability, saving the client a potential £750,000.

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